

Technology and Innovation in the Financial Secto











Seminar: "Brazil Fintech - Technology and Innovation in the Financial Sector"

December 14, 2017

Rio de Janeiro, December 14th, 2017. Hotel JW Marriott Av. Atlântica, 2600 - Copacabana

8:30 - 09:00 | Participant Registration and Reception (Coffee, Meet and Greet)

9:00 – 09:30 | Opening Remarks

- Antonio Pinheiro Silveira, Inter-American Development Bank (IDB)
- Marco Antonio de Araujo Lima, Brazilian Association of Development Banks (ABDE)
- Marcelo Santos Barbosa, Securities Commission of Brazil (CVM)
- Flore-Anne Messy, Head of the Financial Affairs Division (OECD)
- Alexandre Comin, Brazilian service of assistance to micro and small enterprises (SEBRAE)
- Ricardo Ramos, Brazilian Development Bank (BNDES)
- Orlando Lima, Ministry of Finance

09:30-10:00 | Session 1: Fintech in Latin America: A Regional View

This session will consider the main trends and business segments of Fintech the regional perception on regulation.

Speaker: Gabriela Andrade, Inter-American Development Bank (IDB) *Q&A session*

10:00 – 10:30 | Session 2: Financial consumer protection in an increasingly digital world

This session will discuss the effective financial consumer protection measures in the markets considering the trends and changes in the financial markets.

Speaker: Miles Larbey, Organization for Economic Co-operation and Development (OECD) *Q&A session*

10:30 - 11:00 | Coffee Break



Technology and Innovation in the Financial Secto











11:00 – 12:10 | Session 3: The Role of Financial Regulators

Moderator: Diego Herrera, Inter-American Development Bank (IDB)

Presentations:

- Rocío Robles Peiro, Mexican Banking and Securities Commission
- Ivan Novacovich, Argentinian Securities and Exchange Commission
- Henrique Balduino Machado Moreira, Brazilian Securities and Exchange Commission
- Brazil Central Bank

Q&A session

12:10 – 13:30 | Session 4: The Role of Development Institutions

This session will discuss the initiatives that development institutions are making and how they see their role as a developer of financial innovation industry and the future perspective

Moderator: Otavio Leite

Presentations:

- Soledad Ovando, Banco Estado, Chile.
- Carlos Rudnei, Banco do Brazil
- Felipe Salzer, BNDES
- Rogerio Saab, Caixa Econômica Federal
- Ana Paula Shuay, Desenvolve SP

13:30 – 14:40 | Lunch Break

14:40 – 15:40 | Session 5: Fintech in Brazil: Overview, Opportunities and Challenges

Panel with stakeholders from the private sector (domestic and international)

This session will analyze opportunities and challenges for Fintech in Brazil, considering the Domestic and International private sector opinions.

Moderator: Jorge Casara, Securities Commission of Brazil (CVM)

Presentations:

- Jose Prado, Conexao Fintech
- Paulo Deitos, ABFintechs
- Reynaldo Pestana Saldanha, Cubo Itau
- Magnus Arantes, NXTP

Q&A session

15:40 - 16:00 | Coffee Break



Technology and Innovation in the Financial Secto











16:00 – 17:00 | Session 6: Latest Trends in Alternative Finance

This session will discuss the latest trends in Alternative Finance in Fintech the main types of business models, the Global Outlook, the Alternative Finance in Latin America, the Alternative Credit rating/scoring models and the Implications for the SME finance.

Moderator: Diego Herrera, Inter-American Development Bank (IDB)

Presentation:

Cambridge Centre for Alternative Finance, Cambridge University Judge Business School

17:00 – 17:45 | Discussion: Alternative Finance Landscape in Brazil

Moderator: Alexandre Comin (Sebrae Nacional)

Discussion:

- Paulo Deitos, Urbe.me
- Sergio Furio, Creditas.
- Rodrigo Baer, RedPoint
- Adolfo Melito, Equity Brazil
- Frederico Rizzo, Broota

17:45 – 18:00 | Conclusions and Closing Remarks

- Antonio Pinheiro Silveira, Inter-American Development Bank (IDB)
- Marco Antônio de Araújo Lima, Brazilian Association of Development Banks (ABDE)
- José Alexandre Vasco , Securities Commission of Brazil (CVM)
- Flore-Anne Messy, Head of the Financial Affairs Division (OECD)